

B2100A (Form 2100A) (12/15)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings, Inc. Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Bank Julius Baer & Co. Ltd.

Name of Transferee

Name and Address where notices to transferee should be sent:

Patrick Roos
Bank Julius Baer & Co. Ltd.
Bahnofstrasse 36
CH-8010 Zurich Switzerland

Phone: +41 58 887 7336

Last Four Digits of Acct #: n/a

Name and Address where transferee payments should be sent (if different from above):

(same as above)

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____


Davis Polk & Wardwell LLP as counsel for Transferee

Date: _____

10/4/2016

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, HSBC PRIVATE BANK (SUISSE) S.A., Geneva ("Transferor") unconditionally and irrevocably transfers to BANK JULIUS BAER & CO, Zürich ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 51762), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

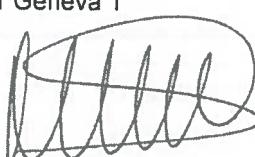
IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: 28 September 2016

Date: 9 October 2016

Transferor

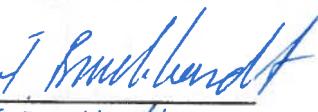
HSBC PRIVATE BANK (SUISSE) S.A.
Quai des Bergues 9 – 17 / P.O. Box 2888
CH - 1211 Geneva 1

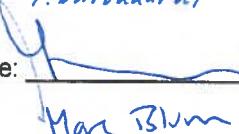
Signature: 
M. Muir

Signature: 
D. Bapst
Associate

Transferee

BANK JULIUS BAER & CO
Bahnhofstrasse 36 / P.O. Box
CH – 8010 Zürich

Signature: 
J. Burekhardt
Signature: 
J. Burekhardt

Signature: 
Marc Blum

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim Number	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0264674549	51762	10/28/2009	LEHMAN BROTHERS TREASURY BV	GBP 99'000.-
XS0271141565	51762	10/28/2009	LEHMAN BROTHERS TREASURY BV	GBP 78'000.-
XS0314871293	51762	10/28/2009	LEHMAN BROTHERS SECURITIES NV	GBP 150'000.-
XS0326476693	51762	10/28/2009	LEHMAN BROTHERS TREASURY BV	GBP 260'000.-